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Agents please use the subject line: The Flexibility You Need to Save for Retirement

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National Life Group®



Flexible Premium Indexed Annuities Give You Options.

Hello [Client Name],

When it comes to retirement planning, flexibility is key. That's why I'm excited to share that National Life's new flexible premium indexed annuities are even more flexible than before.

National Life is the #1 provider of indexed annuities in employer-sponsored plans.

- **Follow your timeline:** [Flex Secure Growth](#) is now available as a 5-, 7-, and 10-year policy.
- **Get immediate bonuses:** [Flex Secure Growth Bonus](#) offers a 5% bonus on all premiums in the first 8 years.
- **Get lifetime guaranteed income:** With [Flex Select Income](#), you have the potential of income guaranteed for the rest of your life. Income can now start in year 1.
- **Penalty-free withdrawals:** Access up to 10% of your savings, starting in year 2.
- **Flexible premiums:** Start small (\$100/month) or go big — your choice. You're not locked into a premium and can contribute more when you have extra cash on hand.
- **Upside potential and downside protection:** Grow savings based on the performance of a market index. Enjoy protection against market downturns.

If you're curious about how flexible premium indexed annuities could help you, let's connect for a quick chat.


Let's Connect


[Agent Name]
[Agency Name]
[Business Address]
[Agent Phone #]
[Agent Email Address]
[(If in CA or AR) State Insurance Lic. #:]


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National Life Insurance Company®
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All indices are unmanaged and you cannot invest directly in any market index.

Guaranteed lifetime income may be provided either by annuitizing an annuity, or through an annuity income rider. Riders are supplemental benefits that can be added to an annuity. Riders may be optional, may require additional premium and may not be available in all states or on all products. This is not a solicitation of any specific annuity. Guarantees are dependent on the claims paying ability of the issuing company.

Withdrawals from an annuity within a retirement plan may be subject to plan restrictions.

National Life Group® is a trade name of National Life Insurance Company, Montpelier, VT, Life Insurance Company of the Southwest, Addison, TX and their affiliates. Each company of National Life Group is solely responsible for its own financial condition and contractual obligations. Life Insurance Company of the Southwest is not an authorized insurer in New York and does not conduct insurance business in New York.

No bank or credit union guarantee Not a deposit Not FDIC/NCUA insured May lose value
Not insured by any federal or state government agency

Guarantees are dependent upon the claims-paying ability of the issuing company.

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